



Fill out one sheet for each farm - do not combine businesses. Providing complete information upfront allows us to prepare your tax return faster and with greater accuracy.

Current clients can use the "Check if same as last year" box.

Farm Information

Farm Name		Farm Product	
Fed ID (EIN) if new to us		Owner's Name	

Income ☐ Check if similar to last year

Sales of Livestock and Other Resale Items	
Sales of Produce, Grains, and Other Products you Raised	
Basis of Livestock, Produce, Grains, and Other Products (i.e., original purchase price)	
Agricultural Program Payments	
Other Income	

Expenses ☐ Check if similar to last year

Chemicals		Repairs and Maintenance	
Farm Miles Driven		Seed and Plants	
Custom Hire		Storage and Warehousing	
Feed		Supplies	
Fertilizers and Lime		Taxes	
Freight and Trucking		Utilities	
Gas, Fuel, and Oil (off-road)			
Insurance (Other than Health)			
Mortgage Interest	Provide 1098 forms		
Other Interest			
Machinery and Equipment Rent			
Other Rent			

Did you use any personal items for business purposes (such as a vehicle, phone, internet, or home tools/equipment)?

If yes, indicate the percentage used for business and record the associated costs in the "Additional Farm Notes" section below.

☐ Yes ☐ No

If the business bought equipment or vehicles over \$5,000, please list separately below.

☐ Yes ☐ No

Did you pay any contractor \$600 or more who needs a 1099-NEC?

If yes, provide name, address, and EIN/SSN.

☐ Yes ☐ No

Assets Purchased in Tax Year:

Additional Farm Notes:

Note: Please attach a P/L sheet or your own list of expenses, if you have them.